



MISSOURI DEPARTMENT OF COMMERCE AND INSURANCE
QUALIFIED CHARITABLE GIFT ANNUITY NOTIFICATION FORM

PLEASE SUBMIT TO
TPAFILINGS@INSURANCE.MO.GOV

| | |
|---------------------------------|----------------|
| NAME OF QUALIFIED ORGANIZATION: | |
| CONTACT NAME: | CONTACT PHONE: |
| CONTACT EMAIL: | |

Please include the following attachments when submitting this Notification Form:

1. Copy of the tax exemption issued by the Internal Revenue Service; and
2. Copy of the most recent audited financial statements of the Qualified Organization.

Pursuant to Sections 352.500 to 352.520, RSMo, the above-named Qualified Organization hereby certifies that:

1. It is a Qualified Organization as defined by Section 352.500(3), RSMo;
2. It issues annuities that are Qualified Charitable Gift Annuities as defined by Section 352.500(2), RSMo;
3. It has a minimum of \$100,000.00 (one hundred thousand) in unrestricted cash, cash equivalents, or publicly traded securities, exclusive of the assets funding the annuity agreement;
4. It has been in continuous operation for at least three (3) years or is a successor or affiliate of a charitable organization that has been in continuous operation for a least three (3) years; and
5. It issues Qualified Charitable Gift Annuities that contain the following notice set forth in a separate paragraph in a print size no smaller than that employed in the annuity agreement generally as required by Section 352.510, RSMo:

This is a charitable gift annuity. A charitable gift annuity is not insurance under the laws of Missouri and is not subject to regulation by the Missouri Department of Commerce & Insurance or protected by a guaranty association.

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| SIGNATURE OF OFFICER OR DIRECTOR OF THE QUALIFIED ORGANIZATION | | DATE |
| NAME | TITLE | |