

Agency Financial Interest Report

Date: _____

Submitting title agency: _____

Address: _____

1. List your title agency's financial interest in any other person or business.
2. List all persons with a financial interest in the agency.
3. List each material transaction between your title agency and those parties listed in response to questions 1 and 2, above, including a description of the transaction and a dollar amount of each transaction.

Agency's Financial Interests in other Parties:

Material Transaction(s):

Party with Financial Interest in Agency:

Material Transaction(s):

* Update and re-submit this form within thirty (30) days of any material change to the information submitted regarding the agency's financial interests, parties with financial interests in the agency, or parties with financial interests in the insurer, agency or agent who are producers or associates of producers.

* Information related to material transactions collected pursuant to this Form T-5A will be treated by the Department as a trade secret as defined by section 417.453(4), RSMo, inasmuch as such information possesses economic value by virtue of its confidential status; the same or like information is unavailable through other sources; and insurers have made reasonable efforts to maintain the confidentiality of the data. As such, all information submitted pursuant to Form T-5A, shall be considered confidential communications and immune from requests made under chapter 610, RSMo, nor shall such information otherwise be made available to the public or unauthorized individuals except in response a valid court order.