

MISSOURI DEPARTMENT OF INSURANCE, FINANCIAL INSTITUTIONS AND PROFESSIONAL REGISTRATION LICENSING SECTION

SUBMIT COURSE APPLICATION MATERIALS TO: PEARSON VUE 62398 COLLECTIONS CENTER DR CHICAGO. IL 60693-0623

FOR C	OUR	SE APPROVAL	_					AGO, IL 6069	3-0623	
		SEE INSTRUC	CTIONS O	N REVERSE S	SIDE BEFORE	1		FORM		
COURSE PROVIDER						FAX NUMBER			WEB ADDRESS	
ADDRESS (STREET, CITY, STATE, ZIP CODE)						PROVIDER NUMBER (IF KNOWN)				
CONTACT PERSON						TELEPHONE NUMBER		3	COURSE DATE	
COURSE TITLE										
COURSE OUTLINE:		CH OUTLINE; INCL	LUDE TIM	E ALLOTTED	TO EACH SE	GMENT.				
METHOD OF INSTRUCTION:					PROFESSIONAL DESIGNATION COURSE:					
			GE/UNIVERSITY							
SELF STUDY			R (BE SPECIFIC) List Designa			ation eg. CPCU, CLU, etc.				
NUMBER OF C.E.C	. HOUF	RS REQUESTED (INDICATE	HOURS IN AF	⊥ PPROPRIATE	BOX)				
LIFE/HEALTH			PROPERTY/CASUALTY				TITLE INSURANCE			
LONG-TERM CARE PARTNERSHIP			ETHICS/SUITABILITY/MISSOURI LAW/DUTIES & OBL TO DEPT.			IGATIONS	GENERAL CREDIT			
LIST STATES THAT	HAVE	APPROVED THIS	COURSE	AND NUMBER	R OF C.E.C. H	HOURS	ASSIGN	ED:		
NAMES (IF KNOWN EXPERTISE ON SP			S OF INST		UCH AS PRIC	DR EXPE	ERIENC	E, PROFE	SSIONAL DESIGNATIONS	
INSTRUCTOR NAME				QUALIFICATIONS						
THE UNDERSIGNED (MATERIAL AND/OR M									EVELOPED USING ORIGINAL	
SIGNATURE OF AUTHORIZE							002 11	DATE		
>										
PEARSON VUE USE ONLY				MISSOURI COURSE NUMBER				NUMBER OF C.E.C. HOURS		
				LH	.H					
IGNATURE				PC				DATE		
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COMMENTS										
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CHAPTER 3 - EDUCATION REQUIREMENTS

20 CSR 700-3.200

PROVIDER APPLICATION

Content: Courses must be independently developed using original material or material developed by others for which permission to use has been obtained. Only courses which impart substantive and procedural knowledge relating to the insurance field will be approved for credit. The following subjects will not be approved for credit:

- 1. Prospecting;
- 3. Sales techniques/marketing;
- 5. Recruiting;
- 7. Subjects not related to the insurance license.
- 2. Motivation;
- 4. Psychology;
- 6. Office skills or management training; and,

Required Data: Providers must **submit courses for approval directly to Pearson VUE at least 45 days prior** to the date the course begins. The provider shall submit the following for approval:

- 1. A completed and signed application;
- 2. A course fee payable to Pearson VUE;
- 3. A course outline that shall list and summarize each topic covered. (A list of topics with no other details is not an acceptable course outline. The outline shall contain time frames for all insurance related material. Credit will not be given for non-insurance related subjects. If there is a substantial change in content or any change in instructional hours, the course shall be refiled. Once the course is approved, it shall remain in force until rescinded in writing by the Missouri Department of Insurance, Financial Institutions and Professional Registration, canceled by the provider or non-renewed. Do not send books or videotapes as a substitute for a course outline.); and,
- 4. Instructor's resume and documentation of qualifications.

NOTE: No credit shall be given for courses held prior to the approval date. This would apply even if you submit the course and the application needs to be returned for additional information. The application and other forms and fees must be resubmitted prior to the course start date.

Credit hours:

- 1. Lecture 50 minutes of uninterrupted instruction pertaining to an approved course;
- 2. Self study 15 pages = 1 credit hour
- 3. Computer based training or Internet 3 screens = 1 page (750 words) 45 screens = 1 credit hour

Filing fee: \$50 per course (Personal check not accepted). Fees should be made **payable to Pearson VUE** in the form of a company check or money order. Fees shall be waived upon prior approval by the Missouri Department of Insurance, Financial Institution and Professional Registration for local agent groups (Associations).

Advertising: Courses may not be advertised as approved in Missouri until Pearson VUE has given written notification that the course has been approved. The course number may not be advertised. The number of hours for which a course has been approved shall be prominently displayed on all advertisements.

Self-Study: Complete all applicable information. Attach a copy of the study material and test along with an explanation of how the test will be proctored. Please include the time allotted for completion of the course (see credit hours above).

Certification of Course Completion: The provider must complete the Certificate of Course Completion. The student must not complete any part of the Certificate of Course Completion.

Provider Responsibility: The provider must retain a list for each course containing the following:

- 1. Provider/Course location;
- 3. Missouri course number;

Course title;
Date course completed;

- 5. Number of CEC hours earned; and,
- 6. Roster for licensees to sign-in/sign-out which includes name, address, and license or social security number.
- 7. Provider must electronically report the class roster through https://sbs-mo.naic.org/Lion-Web/jsp/ext/login/launch.jsp within 30 days of the date the producer takes the course.

The provider shall retain this information for four (4) years following the completion of the course.

The Approval Expiration: Courses shall be approved for a period of no more than one year. Applicants holding courses intended to be offered for a longer period must renew annually. Pearson VUE will send out notices annually to renew the courses.

There is a new address to which you MUST mail course approval/renewal forms and materials:

Pearson VUE 62398 Collections Center Dr Chicago IL 60693-0623

Toll-Free Provider Support Providers should call: 888-204-6258