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MO. DEPT. OF INSURANCE,
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February 26, 2016

CONFIDENTIAL

VIA EMAIL AND FED EX

Kelly Hopper
Legal Counsel
Division of Insurance Company Regulation
Missouri Department of Insurance, Financial Institutions & Professional Registration
301 West High Street, Suite 530
Jefferson City, Missouri 65101

Re: Form E Statement Regarding the Proposed Acquisition of Control of Humana Inc. by Aetna Inc.; Response to Comments

Dear Mr. Hopper:

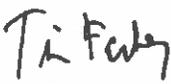
On behalf of Aetna Inc., a Pennsylvania corporation (the "Applicant"), enclosed please find a response to the questions posed by the Missouri Department of Insurance, Financial Institutions & Professional Registration ("Department") on the Aetna Inc. Form E in its proposed acquisition of Humana Inc., including an opinion of an economist as requested.

In accordance with Section 382.095 of the Missouri Insurance Code, we understand that the response will be given confidential treatment by the Department. In the event the Department receives a request for or a subpoena requiring production of the enclosed Form E, we respectfully request that the Department immediately advise the undersigned of such request or subpoena in order that we may take the appropriate action to protect such documents.

Thank you for your consideration in this matter. If you require any additional information please contact the undersigned by email at tfarber@lockelord.com or by phone at (312) 443-0532.

Very truly yours,

LOCKE LORD LLP


Tim Farber



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Enclosures