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DEPT OF INSURANCE, FINANCIAL INSTITUTIONS & PROFESSIONAL REGISTRATION

STATE OF MISSOURI

DEPARTMENT OF INSURANCE, FINANCIAL INSTITUTIONS AND PROFESSIONAL REGISTRATION

P.O. Box 690, Jefferson City, Mo. 65102-0690

In re: **North Carolina Mutual Life Insurance Company**	))	No. 100119071C

Consent Order

Whereas, the Division of Insurance Company Regulation has filed a statement of charges with the Director of the Department of Insurance, Financial Institutions and Financial Registration ("Director") regarding the certificate of authority of North Carolina Mutual Life Insurance Company ("NCMLIC") to transact an insurance business in this state; and

Whereas, the Director is authorized, pursuant to section 375.881, RSMo, to suspend the certificate of authority of NCMLIC; and

Whereas, NCMLIC, without admitting or denying the allegations in the statement of charges and after being advised of all rights and procedures guaranteed under the insurance laws of this state, including the right to a hearing as provided by section 374.047, RSMo, hereby desires to waive any and all such rights and consents to entry of this Consent Order.

Now, therefore, upon consideration thereof, the Director hereby agrees to and does enter the following order:

Based upon this record and pursuant to section 375.881, RSMo, the certificate of authority of North Caroline Mutual Life Insurance Company is hereby SUSPENDED until

further order of the Director of the Missouri Department of Insurance, Financial Institutions and Professional Registration. The company remains subject to the rights, duties, privileges and obligations of its certificate of authority, but may transact no insurance business in the state of Missouri, other than renewal of guaranteed renewable or non-cancelable insurance business. Guaranteed renewable insurance business includes renewals already committed to by the company as well as policies which cannot be non-renewed because there is insufficient time to do so pursuant to the Missouri non-renewal statutes and regulations.

So ordered, signed and official seal affixed this 13TH day of APRIL, 2010.

John M. Huff, Director

Consented to this 7th day of April, 2010, by:

President, North Carolina Mutual Life Insurance Company

Sworn to and subscribed before me this 7th day of April, 2010.

[Seal]

TRINA O. THOMPSON-GRAVES
NOTARY
PUBLIC
WAKE COUNTY, NC

Notary Public