STATE OF MISSOURI

DEPARTMENT OF INSURANCE, FINANCIAL INSTITUTIONS AND PROFESSIONAL REGISTRATION

P.O. Box 690, Jefferson City, Mo. 65102-0690

In re: Lincoln Memorial Life Insurance Company) Case No. 080501341C

Order Suspending Certificate of Authority

The record in this matter shows: (1) The Insurance Company Regulation Division has filed a statement of charges seeking suspension of the certificate of authority of Lincoln Memorial Life Insurance Company ("the company"); and (2) the company has consented to the suspension of it certificate of authority.

Based upon this record and pursuant to section 375.881.2, RSMo, the certificate of authority of Lincoln Memorial Life Insurance Company is hereby SUSPENDED until further order of the Director of the Missouri Department of Insurance, Financial Institutions and Professional Registration. The company remains subject to the rights, duties, privileges and obligations of its certificate of authority, but may transact no insurance business in the state of Missouri, other than renewal of guaranteed renewable or non-cancelable insurance business. Guaranteed renewable insurance business includes renewals already committed to by the company as well as policies which cannot be non-renewed because there is insufficient time to do so pursuant to the Missouri non-renewal statutes and regulations.

Suspension recommended by the Hearing Officer this 4th day of August, 2008

Elfin Noce, Hearing Officer

Suspension ordered, signed and official seal affixed this 5th day of Aug, 2008

Linda Bohrer, Acting Director